Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. 2022 Open to Public Inspection

		the Treasury	G		m990 for instruction					pectic		
A			lendar year, or tax	-		, and e						_
В	Check if a	applicable:	C Name of organizat	tion The Lund Rep	port		D Emp	loyer identifie	cation nur	nber		
	Address	change	Doing business as			r.						
Π	Name ch	ange		t (or P.O. box if mail is not	delivered to street address	s) Room/suite	26-301					
			P.O. Box 82841		State	ZID aada	Ele	phone number				
	Initial retu	urn	City or town Portland		State OR	ZIP code 97282	(503) 8	69-7225				
	Final return	n/terminated	Foreign country n	ame Foreign	province/state/county	Foreign postal	code					
	Amendeo	d return	· · · · · · · · · · · · · · · · · · ·		·····,			s receipts \$		5	548,67	79
			F Name and address	s of principal officer:				at una fair au haurd				
	Applicatio	on pending			OB 07202		H(a) Is this a group			Yes		
				1 SE 30th, Portland,			H(b) Are all subor			Yes		lo
1	Tax-exe	mpt status:	X 501(c)(3)	501(c) ((insert no.) 4947(a)(1) or 527	If "No," attac	h a list. See in	structions			
J	Website	e: thel	undreport.org			-	H(c) Group exem	ption number				
κ	Form of	organization	: X Corporation	Trust Associa	ation Other	L Yea	ar of formation: 2	008 MIS	ate of lega	I domicile	: O	R
	Part I	Su	mmary									-
-	1			ization's mission or	most significant activ	vities: Educ	ational Public	Charity - Th	e Lund			
e	-	-	-		of health news in Ore							
Activities & Governance				countable and transp			/					
/eri	2	Check tl			continued its operation	one or disposed	of more than 2	5% of its n	at accet	• • • • • • • • • • • • • • • • • • • •		
ő	3			-	oody (Part VI, line 1a				51 83301			9
త	4				e governing body (P			4				9
ies	5				ndar year 2022 (Part							8
Ξ	6			rs (estimate if neces				-				
Act	7a				III, column (C), line ²							0
	b				Form 990-T, Part I, li			. 7b				
		Not unit					Prior Ye		Cu	rrent Yea	ır	
-	8	Contribu	utions and grants	(Part VIII, line 1h).				418,937				79
Revenue	9							0			,	0
s e	10	-			s 3, 4, and 7d) .			0				0
Å	11				6d, 8c, 9c, 10c, and			0				0
	12				al Part VIII, column (A			418,937		Ę	548,67	79
	13				umn (A), lines 1–3) .			0			,	0
	14				mn (A), line 4)			0				0
s					(Part IX, column (A),			314,467		3	342,09	<u> </u>
JSe	16a				n (A), line 11e)			0				0
Expenses	b			es (Part IX, column (0		-				Ē
Щ	17			column (A), lines 11				99,301			00,90)1
	18				Part IX, column (A),	line 25) .		413,768			42,99	
	19				n line 12			5,169			105,68	
Net Assets or	ces			7.			Beginning of Cu	rrent Year	Ei	nd of Yea	r	
sets	20	Total as	sets (Part X, line	16)				110,701		2	216,38	32
t As	21		bilities (Part X, Iin					0				0
ž	22	Net asse	ets or fund balanc	tes. Subtract line 21	from line 20			110,701		2	216,38	32
	art II		nature Block									
					iding accompanying sched							
and	i dellet, it i	is true, corre	ect, and complete. Deci	laration of preparer (other	than officer) is based on al	I Information of Which	n preparer nas any	knowledge.	0/0/000	0		—
Si	gn	0: 1							8/3/202	3		
	ere	Ŭ	ure of officer			Deer		ate				
		Diane	e Lund	1 4/41 -		Boar	d Chairman					
		Drim	Type or print name ar		Prenarar's signature		Data	1		ĪN		
D-	hid	Prin	t/Type preparer's name	5	Preparer's signature		Date	Check		IIN		
Pa		Jeff	rey Donohoe, CP	A			7/26/2023)08342 ⁻	18	_
	eparei se Only		i's name				Firm's E	N				-
0		y		6 NF Russell Street	Portland, OR 97230		Phone n		516-227	0		
M	w the Ir								1	7	Π.	
IVIE	ay une iF	V2 riscus		me preparer snown	above? See instructi	0115		· · · ·	. X	Yes		10

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Ра	rt III	Statement of Program Service Accomplishments		
		Check if Schedule O contains a response or note to any line in this Part III		
1	-	escribe the organization's mission:		
		onal Public Charity - The Lund Report considers itself the most vital source of		
	health n	ews in Oregon and is committed to helping create a more accountable and transparent		
	system.			
2		organization undertake any significant program services during the year which were not listed on	—	
	•	Form 990 or 990-EZ?	· · · Yes	X No
		describe these new services on Schedule O.		
3		organization cease conducting, or make significant changes in how it conducts, any program		
		?	· · · Yes	X No
		describe these changes on Schedule O.		
4		e the organization's program service accomplishments for each of its three largest program service 25 service		
		es. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and a expenses, and revenue, if any, for each program service reported.	liocations to others.	,
		expenses, and revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$ 336,870 including grants of \$) (Reven	ue \$)
τu		d Depart is an Educational Dublic Charity providing a vital source of bealth news in Oregan		
		ommitted to helping create a more accountable and transparent health care system.		
4b	(Code:) (Expenses \$ including grants of \$) (Reven	ue \$)
		· · · · · · · · · · · · · · · · · · ·		
4c	(Code:) (Expenses \$ including grants of \$) (Reven	ue \$)
4d	Other pr	ogram services (Describe on Schedule O.)		
	(Expens		0)	
4e		ogram service expenses 336,870	- /	
-				

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Part	IV Checklist of Required Schedules			-	
				Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"				
•	complete Schedule A		1	X	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions		2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		3		v
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)		3		Х
-	election in effect during the tax year? If "Yes," complete Schedule C, Part II.		4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,				
	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III.		5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors				
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If				
	"Yes," complete Schedule D, Part I		6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,				
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.		7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"				
	complete Schedule D, Part III		8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a				
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or det	ot			
40	negotiation services? If "Yes," complete Schedule D, Part IV.		9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> .		10		х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,		10		<u> </u>
	VII, VIII, IX, or X, as applicable.				
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete				
	Schedule D. Part VI.		11a		х
b	Did the organization report an amount for investments-other securities in Part X, line 12, that is 5% or more				
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		11b		х
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more				
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets				
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		11d		Х
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Par	t X	11e		Х
t	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses				v
12-	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i>		11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," comp Schedule D, Parts XI and XII.		12a		х
h	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "</i> Y		120		^
	and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.		12b		х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		13		X
	Did the organization maintain an office, employees, or agents outside of the United States?		14a	İ –	X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,				
	fundraising, business, investment, and program service activities outside the United States, or aggregate				
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.		14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or				
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.		15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other				, <i>.</i>
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.		16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services		4-		
40	on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions.		17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		18		~
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?		10		Х
13	If "Yes," complete Schedule G, Part III.		19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H.		20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		20a		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			İ –	
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II.		21		х

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Par	t IV Checklist of Required Schedules (continued)		-	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
~~	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		x
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	23		<u> </u>
2 70	\$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines</i>			
	24b through 24d and complete Schedule K. If "No," go to line 25a	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24 d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part 1.	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a			
	prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or	0.5%		v
26	990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25 b		X
26	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II.	26		х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,			
	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV.	<u>28a</u>		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV.	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i> .	28 c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M.			X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	25		
	conservation contributions? If "Yes," complete Schedule M.	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.	33		Х
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II,</i>			v
250	III, or IV, and Part V, line 1.			X X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled	35a		<u> </u>
b	entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related			<u> </u>
	organization? If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and			
	19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Par				
	Check if Schedule O contains a response or note to any line in this Part V	<u></u> .		
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	9		
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and		v	
	reportable gaming (gambling) winnings to prize winners?	1c	X	<u> </u>

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Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a	8		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	. 2b	Х	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	. 3a		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O.	. 3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	. 4a		Х
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	. 5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	. 5b		Х
с	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	. 5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			1
	organization solicit any contributions that were not tax deductible as charitable contributions?	. 6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			1
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	. 7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	. 7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	. 7c		х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	. 7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			1
ĥ	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C			
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	. 8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	. 9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	. 9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders.			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	. 12 a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	. 13 a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?			Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O.	. <u>14b</u>		<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	. 15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	. 16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
••	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		х
	If "Yes," complete Form 6069.			

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Par				age 🛡
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. S			ions.
	Check if Schedule O contains a response or note to any line in this Part VI			
Sect	ion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 9			
	If there are material differences in voting rights among members of the governing body, or			
	if the governing body delegated broad authority to an executive committee or similar			
h	committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent 1b 9			
b 2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
-	any other officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint	_		
	one or more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	76		х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during	7b		^
U	the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached			
	at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х
Sect	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue C	Code.		1
40-	Did the envening tion have lead showtons because of filetand	400	Yes	No
10a b	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	12a		Х
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe on Schedule O how this was done	12c		
13	Did the organization have a written whistleblower policy?	13	Х	Х
14 15	Did the process for determining compensation of the following persons include a review and approval by	14		
15	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official.	15a		х
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard	16b		
Soct	the organization's exempt status with respect to such arrangements?	100		
17	List the states with which a copy of this Form 990 is required to be filed OR			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 5	501(c)		
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.	. ,		
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest po	icy,		
00	and financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	Diane Lund (503) 869-7225			

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Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Com	pensated						
	Employees, and Independent Contractors Check if Schedule O contains a response or note to any line in this Part VII							
Section A.	Officers, Directors, Trustees, Key Employees, and Highest Compensated Em	ployees						
a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the								

organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee)

who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	box,	unles er an	Pos neck ss pe	rson irecto	than oi is both r/truste Highest compensated	an	(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) Jason Faler	2.00 0.00	x								
Board Member		^								
(2) Joe Foster Board Member	2.00	x								
(3) Lynn Knox	2.00	~								
Board Member	0.00	х								
(4) Holly Robinson	2.00									
Board Member	0.00	Х								
(5) Joanne Zuhl	2.00									
Board Member	0.00	Х								
(6) Jennifer Yruegas	2.00									
Board Member	0.00	Х								
(7) Diane Lund-Muzicant	10.00									
Board Chairman	0.00			Х						
(8) Mike Francis	2.00									
Vice Chairman	0.00		-	Х						
(9) Sharon Nielson	5.00			v						
Treasurer	0.00			Х						
(10) Ericka Waidley	5.00 0.00			х						
Secretary (11)	0.00			^						
(12)										
(13)										
(14)										

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Pa	art VII	Section	A. Officers,	Directors, Tru	istees, Key Em	ploye	ees,	and	d Hi	ghest	Co	ompensated En	nployees (contin	ued)	
			A) and title		(B) Average hours per week (list any hours for related organizations below dotted line)	box,	unles er an	Pos neck ss pe d a d	rson lirecto	than o the bor/trust Highest compensated	an	(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reporta compens from rela organization 1099-MI 1099-NI	ation ated is (W-2/ SC/	ot comp fro organi	(F) ted amount other pensation om the zation and rganizations
(15)													N			
(16)												Ś				
(17)																
(18)																
(19)																
(20)												D				
(21)																
(22)										•						
(23)																
(24)																
(25)																
1b	Subtotal											0		0		0
c				to Part VII, Se		• •	•	• •	•	• •		0		0		0
_						• •	• •	•	• •	•••		0		0		0
 2	Total num	ber of indi	viduals (inclu		mited to those lis						/ed	more than \$100),000 of	0		
	reportable	compens	ation from th	e organization											,	0
3					ector, trustee, ke							ompensated			3	Yes No
4	For any in the organi	dividual lis zation and	sted on line 1 I related orga	a, is the sum o	of reportable con	npen	satio	on a	nd c	other of	com	npensation from hedule J for suc		-	-	
5		erson liste	d on line 1a			n froi	m ar	וy u	nrel	ated o	orga	anization or indiv			4	X
					es," complete So	chedı	ıle J	for	suc	h pers	son			•	5	Х
		-	Contractors													
1												ived more than with or within the			ax yea	r.
			Name	(A) and business add	ress							(B) Description of ser	vices	С	(C) Compens	ation
NON	E															0
																0
																0
																0
																0
2			•	ntractors (inclue ation from the	ding but not limit organization	ted to	b tho	se l	iste	d abo ^v 0	ve)	who received				

more than \$100,000 of compensation from the organization	
---	--

	90 (202					26-30191	79 Page 9
Par	t VIII		an mata ta annu lina in				
		Check if Schedule O contains a response	or note to any line in	(A)	 (B)	(C)	(D)
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
					Tunction revenue	business revenue	sections 512–514
ts ts	1a		a 0				
iran	b		b 267,907				
s, G Amo	c	5	c 0				
Gift: ar /	d	5	d 0				
imil	e f	Government grants (contributions) 1 All other contributions, gifts, grants, and	e 0				
tior sr S	f		lf 280,772				
Contributions, Gifts, Grants and Other Similar Amounts	g	Noncash contributions included in	200,772				
Contributions, Gifts, Grants and Other Similar Amounts	5		g \$ 0				
a C	h	Total. Add lines 1a–1f		548,679			
			Business Code				
Program Service Revenue	2a			0			
erv ue	b			0			
n S /en	C			0			
Jram Serv Revenue	d			0			
rog	e f	All other program service revenue		0			
Δ.	g	Total. Add lines 2a–2f.		0			
	3	Investment income (including dividends, inter					
		other similar amounts).		0			
	4	Income from investment of tax-exempt bond		0			
	5	Royalties		0			
		(i) Real	(ii) Personal				
	6a	Gross rents					
	b	Less: rental expenses . 6b Rental income or (loss) 6c	0 0				
	c d	Rental income or (loss) 6c Net rental income or (loss)		0			
	7a	Gross amount from (i) Securities	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	0			
		sales of assets					
		other than inventory 7a	0 0				
nue	b	Less: cost or other basis					
ven		and sales expenses 7b	0 0				
Other Reve	c	Gain or (loss) 7c	0 0				
ıer	d	Net gain or (loss)	<u></u>	0			
ofl	8a	events (not including \$ 0					
		of contributions reported on line 1c).					
			a 0				
	b		b 0				
	С	Net income or (loss) from fundraising events		0			
	9a	Gross income from gaming activities.	_				
			a 0				
	b	Less: direct expenses	ů v	0			
	с 10а	Gross sales of inventory, less	<u></u>	0			
	IVa	•	Da 0				
	b		0b 0				
	C	Net income or (loss) from sales of inventory .		0			
s		·	Business Code				
eor	11a			0			
lan.	b			0		ļ	
Miscellaneous Revenue	C			0			
Mis	a	All other revenue		0			
-	е 12	Total. Add lines 11a–11d		0 548,679		0	0
	14			540,079	0	0	

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	t IX Statement of Functional Expenses on 501(c)(3) and 501(c)(4) organizations must complete all c	columns All other o	ragnizations must a	complete column (A)	
0000	Check if Schedule O contains a response or note		•	· · · · · ·	
		(A)	(B)	(C)	(D)
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	Total expenses	Program service	Management and	Fundraising
-			expenses	general expenses	expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	0	0		
2	Grants and other assistance to domestic	0	0		
2	individuals. See Part IV, line 22	0	0		
3	Grants and other assistance to foreign	0	0		
Ū	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors,				
	trustees, and key employees	0	0	0	0
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	281,795	211,346	70,449	0
7	Other salaries and wages	0	0	0	0
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	0	0	0	0
9	Other employee benefits	18,082	13,562	4,520	0
10	Payroll taxes	42,220	31,665	10,555	0
11	Fees for services (nonemployees):		4 000	500	
a	Management	2,250	1,688	562	0
b		1,962		490	
C d	Accounting	<u>6,934</u> 0	0	<u>6,934</u> 0	0
d	Lobbying	0	0	0	0
e f	Investment management fees	0	0	0	0
g	Other. (If line 11g amount exceeds 10% of line 25, column	0	0	0	0
Э	(A), amount, list line 11g expenses on Schedule O.).	27,975	27,975	0	0
12	Advertising and promotion	9,977	9,977	0	0
13	Office expenses	26,986	20,239	6,747	0
14	Information technology	13,464	10,234	3,230	0
15	Royalties	0	0	0	0
16	Occupancy	3,332	2,499	833	0
17	Travel	329	329	0	0
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	0	0	0	0
19	Conferences, conventions, and meetings	0	0	0	0
20	Interest	0	0	0	0
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization	0	0	0	0
23		7,231	5,423	1,808	0
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
-	(A), amount, list line 24e expenses on Schedule O.) Oregon Department of Justice Annual Fee	361	361	0	0
a b	Oregon Department of Justice Annual Fee	100	100	0	0
c		0	100	0	0
d		0			
e	All other expenses	0			
25	Total functional expenses. Add lines 1 through 24e	442,998	336,870	106,128	0
26	Joint costs. Complete this line only if the	,			
	organization reported in column (B) joint costs				
	from a combined educational campaign and				
	fundraising solicitation. Check here if				
	following SOP 98-2 (ASC 958-720)				

	n 990 (2	,			26-3019179 Page 11
Pa	art X				—
		Check if Schedule O contains a response or note to any line in this Part X .			
			(A)		(B)
			Beginning of year		End of year
	1	Cash—non-interest-bearing	110,701	1	216,382
	2	Savings and temporary cash investments	0	2	
	3	Pledges and grants receivable, net	0	3	0
	4	Accounts receivable, net	0	4	0
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons	0	5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	6	
Assets	7	Notes and loans receivable, net	0	7	0
Ass	8	Inventories for sale or use	0	8	
~	9	Prepaid expenses and deferred charges	0	9	
	10a	Land, buildings, and equipment: cost or			
		other basis. Complete Part VI of Schedule D 10a 0			
	b	Less: accumulated depreciation 10b 0	0	10c	0
	11	Investments—publicly traded securities	0	11	0
	12	Investments—other securities. See Part IV, line 11	0	12	0
	13	Investments—program-related. See Part IV, line 11	0	13	0
	14	Intangible assets	0	14	0
	15	Other assets. See Part IV, line 11	0	15	0
	16	Total assets. Add lines 1 through 15 (must equal line 33) .	110,701	16	216,382
	17	Accounts payable and accrued expenses	0	17	
	18	Grants payable	0	18	
	19		0	19	
	20	Tax-exempt bond liabilities	0	20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D	0	21	
Liabilities	22	Loans and other payables to any current or former officer, director,			
ilic		trustee, key employee, creator or founder, substantial contributor, or 35%			
.iat		controlled entity or family member of any of these persons	0	22	
-	23	Secured mortgages and notes payable to unrelated third parties .	0	23	0
	24	Unsecured notes and loans payable to unrelated third parties	0	24	0
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17–24). Complete		~-	
		Part X of Schedule D	0	25 26	0
	26	Total liabilities. Add lines 17 through 25	0	26	0
Net Assets or Fund Balances		Organizations that follow FASB ASC 958, check here X			
anc		and complete lines 27, 28, 32, and 33.			
Bal	27	Net assets without donor restrictions	110,701		216,382
p	28	Net assets with donor restrictions	0	28	
'n.		Organizations that do not follow FASB ASC 958, check here			
or H		and complete lines 29 through 33.			
ts (29	Capital stock or trust principal, or current funds	0	29	
Se	30	Paid-in or capital surplus, or land, building, or equipment fund	0	30	
As	31	Retained earnings, endowment, accumulated income, or other funds	0	31	0.40.635
Vet	32	Total net assets or fund balances	110,701		216,382
~	33	Total liabilities and net assets/fund balances	110,701	33	216,382 Form 990 (2022)

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Par	t XI	Reconciliation of Net Assets				
		Check if Schedule O contains a response or note to any line in this Part XI				
1	Total r	evenue (must equal Part VIII, column (A), line 12)	1		548	3,679
2	Total e	xpenses (must equal Part IX, column (A), line 25)	2		442	2,998
3	Reven	ue less expenses. Subtract line 2 from line 1.............................	3		105	5,681
4	Net as	sets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		11(0,701
5		realized gains (losses) on investments	5			
6		ed services and use of facilities	6			
7			7			
8		eriod adjustments	8			
9	Other	changes in net assets or fund balances (explain on Schedule O)	9			
10		sets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,	10		216	2 2 0 0
Part		n (B))			210	5,382
r ar		Check if Schedule O contains a response or note to any line in this Part XII			I	
			<u> </u>	<u> </u>	Yes	No
1	Αςςου	nting method used to prepare the Form 990: X Cash Accrual Other			163	
•		rganization changed its method of accounting from a prior year or checked "Other," explain on		-		
	Sched					
2a		he organization's financial statements compiled or reviewed by an independent accountant?		2a		х
	If "Yes	," check a box below to indicate whether the financial statements for the year were compiled or				
	review	ed on a separate basis, consolidated basis, or both:				
	Se	parate basis Consolidated basis Both consolidated and separate basis				
b	Were t	he organization's financial statements audited by an independent accountant?		2b		х
		," check a box below to indicate whether the financial statements for the year were audited on a				
	separa	te basis, consolidated basis, or both:				
	Se	parate basis Consolidated basis Both consolidated and separate basis				
с	If "Yes	" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
		dit, review, or compilation of its financial statements and selection of an independent accountant?		2c		
		rganization changed either its oversight process or selection process during the tax year, explain on				
	Sched	ule O.				
3a		esult of a federal award, was the organization required to undergo an audit or audits as set forth in the				
		m Guidance, 2 C.F.R. Part 200, Subpart F?		. 3a		Х
b		" did the organization undergo the required audit or audits? If the organization did not undergo the				
	require	ed audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		. 3b	000	<u> </u>
				Form	990	(2022)

SCHEDULE A (Form 990)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

990 or Form 990-EZ.

OMB No. 1545-0047
2022
Open to Public

		t of the Treasury	990 or Form 99		000 for instructions or	d the lete	at informa	tion	Inspection
		venue Service e organization	Go	to www.irs.gov/Form	1990 for instructions ar	id the late	st informa	Employer identification	
		d Report)19179
Part			r Public Char	itv Status. (All or	ganizations must co	omplete t	his part.)		
		inization is not a	a private foundat	ion because it is: (F	or lines 1 through 12, of churches described in	check only	/ one box.)	
2					ach Schedule E (Form				
3	=				zation described in sec		b)(1)(Δ)(iii		
4	_	-	-		nction with a hospital of	-			nter the
- 1			e, city, and state				in Section		
5			n operated for th (1)(A)(iv). (Com		e or university owned	or operate	ed by a go	vernmental unit des	cribed in
6		A federal, state	, or local govern	nment or governmer	ntal unit described in se	ection 170)(b)(1)(A)(v).	
7				eceives a substantia (A)(vi). (Complete F	al part of its support fro Part II.)	om a gove	rnmental u	unit or from the gene	eral public
8		A community to	rust described in	section 170(b)(1)(/	A)(vi). (Complete Part	II.)			
9		An agricultural or university or university:	research organi a non-land-grar	zation described in a nt college of agricult	section 170(b)(1)(A)(ix ure (see instructions).	a) operated Enter the	d in conjur name, city	nction with a land-gr y, and state of the co	ant college bllege or
10	Х	An organization receipts from a support from g	ctivities related to ross investment	to its exempt function income and unrelated	an 33 1/3% of its suppo ons, subject to certain e ed business taxable in See section 509(a)(2) .	exceptions come (les	s; and (2) r s section t	no more than 33 1/3 511 tax) from busine	% of its
11		An organizatio	n organized and	operated exclusive	ly to test for public safe	ety. See se	ection 509)(a)(4).	
12		of one or more	publicly support	ed organizations de	ly for the benefit of, to escribed in section 50 ibes the type of suppo	9(a)(1) or s	section 50	9(a)(2). See sectio	on 509(a)(3).
а	ļ	the supporte organizatior	ed organization(s	s) the power to regunder to regunder the power to regulate the pow		majority o	of the direc	ctors or trustees of t	he supporting
b	Į	control or m	anagement of th		r controlled in connecti ization vested in the sa ections A and C .				
С	[Type III fun	ctionally integr	ated. A supporting of	organization operated i You must complete F				grated with,
d	[that is not fu	inctionally integr	ated. The organizat	ting organization opera ion generally must sati olete Part IV, Sections	isfy a distr	ibution red	quirement and an at	
e	[Check this b	ox if the organiz	zation received a wr	itten determination from illy integrated supporting	n the IRS	that it is a		be III
f									0
g				n about the support		<i>a</i> > 1 <i>a</i>			
	(1)	Name of supported o	organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	organization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
						Yes	No		
(A)									
(B)									
(C)									
(D)									
(E)									
Total								0	0

Sche	dule A (Form 990) 2022 The Lund I	Report				26-301917	79 Page 2
Ра	rt II Support Schedule for Orga	anizations Des				0(b)(1)(A)(vi)	<u>_</u>
	(Complete only if you checke Part III. If the organization fa				•		ider
Sec	tion A. Public Support			sted below, pie		art m.j	
-	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
•	include any "unusual grants.")						0
2	Tax revenues levied for the organization's benefit and either paid						
	to or expended on its behalf						0
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						0
4	Total. Add lines 1 through 3	0	0	0	0	0	0
5	The portion of total contributions by each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
•	shown on line 11, column (f)						
6 Sec	Public support. Subtract line 5 from line 4 ction B. Total Support						0
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4	0	0				0
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties, and income from similar sources						0
9	Net income from unrelated business			>			0
5	activities, whether or not the business is						
	regularly carried on	•					0
10	Other income. Do not include gain or						
	loss from the sale of capital assets						0
11	(Explain in Part VI.)						0
	Gross receipts from related activities, etc. (so					12	0
13	First 5 years. If the Form 990 is for the orga						
	organization, check this box and stop here						
	tion C. Computation of Public Su		-			r	
14	Public support percentage for 2022 (line 6, c					14	0.00%
15 16a	Public support percentage from 2021 Sched 33 1/3% support test—2022. If the organiz					15 ck this box	0.00%
.04	and stop here . The organization qualifies as						
b	33 1/3% support test-2021. If the organiz	ation did not check	a box on line 13 c	or 16a, and line 15	is 33 1/3% or more	, check this	
	box and stop here. The organization qualified						
17a	10%-facts-and-circumstances test-2022						
	10% or more, and if the organization meets to Part VI how the organization meets the facts						
	organization .				· · · · · · · · ·	- 	🕅
b	10%-facts-and-circumstances test-2021						
	15 is 10% or more, and if the organization m in Part VI how the organization meets the fact						
	organization		-				🕅
18	Private foundation. If the organization did r	not check a box on	line 13, 16a, 16b.	17a, or 17b, check	this box and see		<u> </u>
	instructions					<u> </u>	<u> </u>
_							

Schedule A	(Form	990)	2022
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Sche	dule A (Form 990) 2022 The Lund	Report				26-301917	Page 3
Pa	rt III Support Schedule for Orga	anizations Des	cribed in Sect	ion 509(a)(2)			
	(Complete only if you checke	ed the box on li	ne 10 of Part I o	or if the organiz	zation failed to o	qualify under Pa	rt II.
	If the organization fails to qu						
Sec	ction A. Public Support				• • •		
-	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	145,800	216,962	291,287	418,937	548,679	1,621,665
2	Gross receipts from admissions, merchandise	,	,	,	,	,	, ,
	sold or services performed, or facilities						
	furnished in any activity that is related to the						0
•	organization's tax-exempt purpose						0
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						0
							0
4	Tax revenues levied for the organization's benefit and either paid to						
	or expended on its behalf						0
-						*	0
5	The value of services or facilities						
	furnished by a governmental unit to the						0
	organization without charge	115 000	040.000	004.007	110.007	F 40, 070	0
6	Total. Add lines 1 through 5	145,800	216,962	291,287	418,937	548,679	1,621,665
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						0
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						0
С	Add lines 7a and 7b	0	0	0	0	0	0
8	Public support (Subtract line 7c from						
	line 6.)						1,621,665
-	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6	145,800	216,962	291,287	418,937	548,679	1,621,665
10a	Gross income from interest, dividends,	•					
	payments received on securities loans, rents,						
	royalties, and income from similar sources						0
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975		*				0
С	Add lines 10a and 10b	0	0	0	0	0	0
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on.						0
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)	38,258	10,968	0	0	0	49,226
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	184,058	227,930	291,287	418,937	548,679	1,670,891
14	First 5 years. If the Form 990 is for the orga	nization's first, sec	ond, third, fourth, o	r fifth tax year as a	section 501(c)(3)		
	organization, check this box and stop here						🔲
Sec	ction C. Computation of Public Su	pport Percenta	ade				
15	Public support percentage for 2022 (line 8, c			f))		15	97.05%
16	Public support percentage from 2021 Sched	.,	•			16	94.87%
	tion D. Computation of Investmer						0 1.07 /0
17	Investment income percentage for 2022 (line			olumn (f))	[17	0.00%
18	Investment income percentage for 2022 (inter- Investment income percentage from 2021 S		-			18	0.00%
	33 1/3% support tests—2022. If the organi						0.0070
.54	not more than 33 1/3%, check this box and s						X
h	33 1/3% support tests—2021. If the organi				-		
~	line 18 is not more than 33 1/3%, check this						П
20	Private foundation. If the organization did						
				, shook and box a			· · · · ·

Yes No

Schedule A (Form 990) 2022

Part IV

The Lund Report

Supporting Organizations (Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in Part VI when and how the organization made the determination.*
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
 (B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "*Yes*," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "*Yes*," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	NO
1		
2		
3a		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
0		
9a		
9b		
90		
9c		
10a		
10b		

Schedu	ule A (Form 990) 2022 The Lund Report	26-3019179	F	Page 5
Part	V Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b ar	ıd		
	11c below, the governing body of a supported organization?	11a	a	
b	A family member of a person described on line 11a above?	111	b	
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, p	rovide		
	detail in Part VI.	110	C	
Sect	tion B. Type I Supporting Organizations			
		· —	Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's off	cers,		
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one su			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated amo	ng the		
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Pa	rt		
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sect	tion C. Type II Supporting Organizations		1.4	г <u></u>
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the director			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how contro			
	or management of the supporting organization was vested in the same persons that controlled or managed			
Cont	the supported organization(s).	1		
Sect	tion D. All Type III Supporting Organizations		Vee	
	Did the encoderation manyide to each of its summaries down in the basis down of the fifth month of the		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the p			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies o organization's governing documents in effect on the date of notification, to the extent not previously provide			
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
2	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part V			
	the organization maintained a close and continuous working relationship with the supported organization(s)			
3	By reason of the relationship described on line 2, above, did the organization's supported organizations ha			
3	a significant voice in the organization's investment policies and in directing the use of the organization's	ve		
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sect	tion E. Type III Functionally Integrated Supporting Organizations	J		Ļ
<u> </u>	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year	r loop in struction	n o)	
	The organization satisfied the Activities Test. Complete line 2 below.		115).	
а				
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental	n tal entity (see instru	ctions).	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes	of		

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify** those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. *Answer lines 3a and 3b below.*
- **a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No," provide details in Part VI.*
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If* "Yes," *describe in* **Part VI** *the role played by the organization in this regard.*

3b Schedule A (Form 990) 2022

2a

2b

3a

Schedule A (Form 990) 2022 The Lund Report		26-3	8019179 Page 6
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting 0			
1 Check here if the organization satisfied the Integral Part Test as a qualifyi	-		
instructions. All other Type III non-functionally integrated supporting orga	anizatio	ons must complete Section	s A through E.
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4	0	0
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of			
gross income or for management, conservation, or maintenance of property			
held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7	~	
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	0	0
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c	Λ	
d Total (add lines 1a, 1b, and 1c)	1d	0	0
e Discount claimed for blockage or other factors			
(explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3	0	0
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
see instructions).	4	0	0
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	0	0
6 Multiply line 5 by 0.035.	6	0	0
7 Recoveries of prior-year distributions	7	0	0
8 Minimum Asset Amount (add line 7 to line 6)	8	0	0
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		0
2 Enter 0.85 of line 1.	2		0
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		0
4 Enter greater of line 2 or line 3.	4		0
5 Income tax imposed in prior year	5		-
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		0
7 Check here if the current year is the organization's first as a non-functiona	-	grated Type III supporting	
instructions).	,	S 71 11 S	. (

instructions).

Schedule A (Form 990) 2022

	A (Form 990) 2022 The Lund Report) Supporting Organi			6-3019179 Page 7
Part) Supporting Organi	zations (continue	a)	
Sectio	on D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exe	empt purposes		1	
2	Amounts paid to perform activity that directly furthers exemption	pt purposes of supported	1		
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpos	es of supported organization	ations	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required—	provide details in Part V))	5	
6	Other distributions (<i>describe in Part VI</i>). See instructions.			.6	
7	Total annual distributions. Add lines 1 through 6.		1	7	
8	Distributions to attentive supported organizations to which the	he organization is respo	nsive		
	(provide details in Part VI). See instructions.	0		8	
9	Distributable amount for 2022 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	0.00
			(ii)		(iii)
5	Section E - Distribution Allocations (see instructions)	(i)	Underdistribution	าร	Distributable
		Excess Distributions	Pre-2022	-	Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022				
	(reasonable cause required— <i>explain in Part VI</i>). See				
	instructions.				
3	Excess distributions carryover, if any, to 2022				
a	From 2017				
b	From 2018 0				
<u>с</u>	From 2019				
<u>у</u>	From 2020				
e	From 2021				
f	Total of lines 3a through 3e	0			
	Applied to underdistributions of prior years	0		0	
<u>9</u> h	Applied to 2022 distributable amount			0	
i	Carryover from 2017 not applied (see instructions)				
	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.	0		_	
4	Distributions for 2022 from	r 0			
4	Section D, line 7: \$ 0				
а	Applied to underdistributions of prior years			0	
a b	Applied to 2022 distributable amount			0	
0	Remainder. Subtract lines 4a and 4b from line 4.	0			
<u> </u>	Remaining underdistributions for years prior to 2022, if	0			
5	any. Subtract lines 3g and 4a from line 2. For result				
				0	
6	greater than zero, <i>explain in Part VI</i> . See instructions.			0	
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain				
7	in Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j and 4c.	_			
0	Breakdown of line 7:	0			
0					
<u>a</u>	Excess from 2018 0				
b	Excess from 2019 0				
<u>C</u>	Excess from 2020 0				
d	Excess from 2021 0				
е	Excess from 2022 0				

Schedule A (Form 990) 2022

Schedule A (F		26-3019179	Page 8
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or		
	III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines		
	3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V,		
	lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)		
	<u> </u>		
	+. U		
	*		
		· - -	

Schedule B	
(Form 990)	

Schedule of Contributors

OMB No. 1545-0047

Attach to Form 990 or Form 990-PF.	
Go to www.irs.gov/Form990 for the latest informatio	n.

2022

Internal Revenue Service
Name of the organization
The Lund Report

Department of the Treasury

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
Check if your organization is cover	ered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year.

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. HTA

	orm 990) (2022)		Page 2
Name of org	•	E	mployer identification number 26-3019179
Part I	Contributors (see instructions). Use duplicate copie	es of Part I if additional space is	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	Jeff Heatherington 6206 NE Cleveland Street Portland OR 97211 Foreign State or Province:	\$141,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
<u>No.</u>	Name, address, and ZIP + 4	\$	Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province: Foreign Country:	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d) Type of contribution
<u>No.</u>	Name, address, and ZIP + 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province: Foreign Country:	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province: Foreign Country:	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022)

ame of orga ne Lund Re		Emp	bloyer identification number 26-3019179
	Noncash Property (see instructions). Use duplicate	copies of Part II if additional spa	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		. \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
a) No.		\$(c)	
from Part I	(b) Description of noncash property given	FMV (or estimate) (See instructions.)	(d) Date received
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	

Schedule B (F	Form 990) (2022)			Page 4				
Name of org	-			Employer identification number				
The Lund F				26-3019179				
Part III	Exclusively religious, charitable, etc (10) that total more than \$1,000 for the the following line entry. For organization contributions of \$1,000 or less for the y	e year from any one of the second second second second second second second second second second second second s second second s second second s	one contributor. Comp t III, enter the total of ex formation once. See ins	blete columns (a) through (e) and columns (a) through (e) and columns (clusively religious, charitable, etc.,				
(a) No.	Use duplicate copies of Part III if additio	nal space is need	ed.					
from Part I	(b) Purpose of gift	(0) Use of gift	(d) Description of how gift is held				
		· ·						
			ransfer of gift					
	Transferee's name, address, an	nd ZIP + 4	Relation	ship of transferor to transferee				
(a) No.	For. Prov. Country							
from Part I	(b) Purpose of gift	(0) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift						
	Transferee's name, address, an	nd ZIP + 4	Relation	ship of transferor to transferee				
	 For. Prov. Country							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
)						
	(e) Transfer of gift							
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee							
(-) N	For. Prov. Country							
(a) No. from Part I	(b) Purpose of gift	(0) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift							
	Transferee's name, address, an	nd ZIP + 4	Relation	ship of transferor to transferee				
	For. Prov. Country							

SCHEDULE O	Supplemental Information to Form 990 or 990)-EZ	OMB No. 1545-0047	
(Form 990)	(Form 990) Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.			
Department of the Treasury Internal Revenue Service		Open to Public Inspection		
Name of the organization		Employer identif		
The Lund Report		26-3019179		
Form 990, Part IX, Se	ction A, Line 11g: This amount represents Independent Contractors that			
were issued a 1099-N	IEC for payments \$600 or greater for services from the submitted research			
and articles used in o	ur literature and website. The Total Amount paid in 2022 to Indpendent			
Contractors was \$27,	975.		>	
	C	$\mathbf{}$		
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	V			

Schedule O (Form 990) 2022	Page 2
Name of the organization	Employer identification number
The Lund Report	26-3019179
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Form	887	'9-TE
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IRS *e-file* Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

2022 or fiscal year beginning 2022 and ending

20

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Department of the Treasury		Do not send to the IRS. Keep	for your records.		2022
Internal Revenue Service Name of filer		Go to www.irs.gov/Form8879TE fo		1. N or SSN	<u> </u>
The Lund Report			–	26-301	170
Name and title of officer or pers	son subiect to tax			20-3018	5175
Diane Lund				Board Chairman	
	Return and Retur	n Information			
		sing this Form 8879-TE and enter the	applicable amount, if ar	ny, from the return. For	m 8038-
CP and Form 5330 filers n 5a, 6a, 7a, 8a, 9a, or 10a 5b, 6b, 7b, 8b, 9b, or 10b applicable line below. Do r	nay enter dollars and o below, and the amour b, whichever is applica not complete more the	cents. For all other forms, enter whole nt on that line for the return being filed ble, blank (do not enter -0-). But, if yo an one line in Part I.	e dollars only. If you chea with this form was blan u entered -0- on the retu	ck the box on line 1a, 2 k, then leave line 1b, 2 ırn, then enter -0- on th	a, 3a, 4a, b, 3b, 4b, le
1a Form 990 check her		b Total revenue, if any (Form 990	. ,	,	548,679
2a Form 990-EZ check	here	b Total revenue, if any (Form 990			
3a Form 1120-POL che	eck here	b Total tax (Form 1120-POL, line	22)	3b	
4a Form 990-PF check	here	b Tax based on investment inco	ome (Form 990-PF, Part	V, line 5) 4b	
5a Form 8868 check he	ere	b Balance due (Form 8868, line 3	c)	5 b	
6a Form 990-T check h	ere	b Total tax (Form 990-T, Part III, I	ine 4)	6b	
7a Form 4720 check he	ere	b Total tax (Form 4720, Part III, lin	ne 1)		
8a Form 5227 check he	ere	b FMV of assets at end of tax ye	ear (Form 5227, Item D)	8b	
9a Form 5330 check he	ere	b Tax due (Form 5330, Part II, line	919)		
10a Form 8038-CP chec	k here	b Amount of credit payment requested	(Form 8038-CP, Part III, line	22)	1
Part II Declarati	on and Signatur	e Authorization of Officer or	Person Subject to	o Tax	
acknowledgement of receithe date of any refund. If a (direct debit) entry to the fireturn, and the financial in 1-888-353-4537 no later the processing of the electronic data and the financial the sector of the electronic data and the financial the sector of the electronic data and the sector of the electronic data and the sector of the	ipt or reason for rejecti applicable, I authorize to inancial institution accor- stitution to debit the er- nan 2 business days p ic payment of taxes to ted a personal identific	ctronic return originator (ERO) to sen ion of the transmission, (b) the reaso the U.S. Treasury and its designated ount indicated in the tax preparation s ntry to this account. To revoke a payr rior to the payment (settlement) date. receive confidential information nece cation number (PIN) as my signature	n for any delay in proces Financial Agent to initiat oftware for payment of the nent, I must contact the I also authorize the fina ssary to answer inquirie	sing the return or refur e an electronic funds w he federal taxes owed J.S. Treasury Financia ncial institutions involve s and resolve issues re	id, and (c) vithdrawal on this I Agent at ed in the lated to
PIN: check one box on	ily				-
X I authorize	Jeffr	rey Donohoe, CPA	to enter my PIN	99084	as my signature
		ERO firm name		Enter five numbers, but do not enter all zeros	
on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.					
electronically f	filed return. If I have	tax with respect to the entity, I will indicated within this return that a IRS Fed/State program, I will ente	copy of the return is be	eing filed with a state	agency(ies)
Signature of officer or person s	subject to tax			Date	
Part III Certificat	tion and Authent	ication			
ERO's EFIN/PIN. Enter number (EFIN) followed				5968763 hter all zeros	
	return in accordanc	PIN, which is my signature on the e with the requirements of Pub. 4			
ERO's signature			Date	7/26/20	023

ERO Must Retain This Form—See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

Form	88	79-	TE
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Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2022, or fiscal year beginning , 2022, and ending

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information.

2022

N	lan	٦e	of	fi	ler	

The Lund Report

Name and title of officer or person subject to tax

Diane Lund

Board Chairman

26-3019179

EIN or SSN

Part	Type of Return and R	eturn I	nformation	
Check	the box for the return for which you	are using	this Form 8879-TE and enter the applicable amount, if any, from the retur	n. Form 8038-
CP and	Form 5330 filers may enter dollars	and cent	s. For all other forms, enter whole dollars only. If you check the box on line	e 1a, 2a, 3a, 4a,
5a, 6a,	7a, 8a, 9a, or 10a below, and the a	mount or	n that line for the return being filed with this form was blank, then leave line	1b, 2b, 3b, 4b,
5b, 6b,	7b, 8b, 9b, or 10b, whichever is ap	plicable,	blank (do not enter -0-). But, if you entered -0- on the return, then enter -0	- on the
applica	ble line below. Do not complete mo	re than o	ne line in Part I.	
1a Fo	orm 990 check here	b	Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b
2a Fo	orm 990-EZ check here	b	Total revenue, if any (Form 990-EZ, line 9)	2b
3a Fo	orm 1120-POL check here	b	Total tax (Form 1120-POL, line 22).	3b
4a F	orm 990-PF check here	b	Tax based on investment income (Form 990-PF, Part V, line 5) .	4b
5a Fo	orm 8868 check here	Хb	Balance due (Form 8868, line 3c)	5b
6a Fo	orm 990-T check here	b	Total tax (Form 990-T, Part III, line 4)	6b

7a	Form 4720 check here		b Total tax (Form 4720, Part III, line 1)	7b	
8a	Form 5227 check here		FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a	Form 5330 check here		b Tax due (Form 5330, Part II, line 19)	9b	
10a	Form 8038-CP check here		b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	
Ра	rt II Declaration and Sign	ature	Authorization of Officer or Person Subject to Tax		
	er penalties of perjury, I declare that tity) The Lund Report	l i	am an officer of the above entity or I am a person subject to tax with , (EIN) <u>26-3019179</u> and that I have examined	•	· ·

2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission. (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only	/
-------------------------	---

X I authorize	Jeffrey Donohoe, CPA	to enter my PIN	99084	as my signature
	ERO firm name		Enter five numbers, but	
			do not enter all zeros	

on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

Part III Certification and Authentication	
ERO's EFIN/PIN. Enter your six-digit electronic filing identification	
number (EFIN) followed by your five-digit self-selected PIN.	93345968763
	do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature

Date

Date

ERO Must Retain This Form—See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

7/26/2023

			Charitahla	Activition S	Section		
Form CT-12 For Oregon Charities			Charitable Activities Section Oregon Department of Justice				
			Oregon Dep	bartment of	JUSIICE		file reports and
		Periods Beginning in:	100 SW Market Street	VOI	CE (971) 673-1880		card using our form at
	-		Portland, OR 97201-5702		FY (800) 735-2900	https://justi	ce.oregon.gov/
	· · /	2022	Email: charitable@doj.state.o		AX (971) 673-1882	paymentporta	ll/Account/Login
	-		Website: https://www.doj.state		nual		
_			report form can be found o				
Se	ction I.	General Inform		oss Through Inco	rrect Items and (Correct Here:	
1. 26-3	019179			e instructions for char			
				gistration #: 39986	5	01 <i>/</i>	
The		-4	Org	anization Name:			
	Lund Repo		-	Iress:			
_	Box 82841		City	, State, Zip:			
	land, OR 97) 869-7225		Pho		Fax		
(505) 009-1223		Em		T dA		Amended Report?
				iod Beginning:	1/1/2022 Peri	od Ending: 12/3	1/2022
2	Did a cortif	ind public accountant out		0 0		0	
2.			dit your financial records? - If ye other documents supplementir			ancial statements,	Yes X No
3.	Is the orga	niza <u>tion</u> a party to <u>a c</u> onti	ract with a fundraising firm that	relates to solicitations	s in Oreg <u>on?</u> If yes, c	heck the type of	
	solicitations			vending machine; telephone; or other solicitations. Yes X No			
		write the name of the fur itations", attach an expla	u		(If you o	checked	
4.			ficers, directors, trustees, or ke				
	-	• • • •	to legal action in any court or a iciary practices? If yes, attach e	• •			Yes X No
	instructions	-	icially placifices? If yes, attach e		ich agreement of act		
5.	During this	reporting period, did the	organization amend its articles	of incorporation, byla	ws, or trust documer	nts, OR did the	
	0		n or revocation letter from the Ir	nternal Revenue Serv	ice relating to its tax-	exempt status? If	Yes X No
	•	a copy of the amended of					
6.	-	•	ns and is this the final report? (-		ur registration.)	Yes X No
7.	Provide co	ntact information for the p	person responsible for retaining	the organization's re	cords.		
		Name	Position	Phone	Ма	iling Address & Email	Address
					7421 SE 30th	h, Portland, OR 97202	
	Diane Lun	d	Board Chairman	(503) 869-7225	muzikant@ao	I.com	
8.	List of Offic	ers, Directors, Trustees	and Key Employees – List each	n person who held one	e of these positions a	t any time during the	year even if they did
			dditional sheets if necessary. If entered in lieu of completing th				
	corporatio	ons.)					
		٩)	 Name, mailing address, dayti and email addre 			(B) Title & average weekly	(C) Compensation
						hours devoted to position	(enter \$0 if position unpaid)
	Name:	See IRS Form				poonion	position anpaidy
	Address:						
	Phone: Email						
	Name:						
	Address:						
	Phone:		Email				
	Name:	 					
	Address:						
	Phone:		Email				
			Form Conti	nued on Rever	se Side		

	The Lu	und Report	26-3019179	
Sec	ction I	II. Fee Calculation		
9.	(From Part	EVENUE I, Line 12 (current year) on Form 990; Line 9 on Form 990-EZ; Part I, Line 12a on Form ners, see the CT-12 instructions for how to calculate total revenue. Attach explanation	orm 990-PF. For 990-N	
10.		e Fee below, Minimum fee is \$20, even if total revenue is \$0 or a negative amount.) The re		. 10. 300
	•	nount on Line 9 Revenue Fee - \$24,999 \$20 - \$49,999 \$50 - \$99,999 \$90 - \$24,999 \$150 - \$249,999 \$150 - \$499,999 \$200 - \$499,999 \$200 - \$499,999 \$200 - \$999,999 \$300	evenue lee is determined by the amount on line 9.	
11.	(From Part III, Line 6 o	ets or Fund Balances at End of the Reporting Period t I, Line 22 (end of year) on Form 990; Line 21 on Form 990-EZ; or Part on Form 990-PF. For 990-N filers or others, see the CT-12 instructions to Attach explanation if amount is \$0 or a negative number)	11. <u>216,382</u>	
12.	(Generally, 990-EZ; or CT-12 instr	ed Assets Used to Conduct Charitable Activities , from Part X, Line 10c on Form 990; Line 23B and possibly 24B on Form Part II, Line 14b on Form 990-PF. For 990-N filers or others, see the ructions to calculate. See the CT-12 instructions if organization owns oducing assets.)	12. 0	
13.		Subject to Net Assets or Fund Balances Fee inus Line 12. If Line 11 minus Line 12 is less than \$50,000, write \$0.)		
14.		ets or Fund Balances Fee ultiplied by .0001. If the fee is less than \$5, enter \$0. Not to exceed \$2,000. Round		14. 22
15.	(If yes, the	filing this report late? Yes No	is. See Instruction 15 for additional information or contact the	15. 0
16.		nount Due 10, 14, and 15. Make check payable to the Oregon Department of Justice .)		16. 322
17.	Form 99 Total Re complete	a copy of the organization's federal 990 or other return and all s 20 & 990EZ filers do not need to attach a copy of their Schedule evenue of \$50,000 or more, or Net Assets or Fund Balances of the certain IRS forms for Oregon purposes only. If the attached r as Only." If your organization files IRS Form 990-N (e-Postcard)	e B. Also, if the organization did not file with the IRS \$100,000 or more, see the instructions. Such organi eturn was not filed with the IRS, then mark any such	or filed a 990-N, but had zations may be required to
	ase	Under penalties of perjury, I declare that I am an officer/direct accompanying forms, schedules, and attachments, and to the	•	5
Sig Her		\Rightarrow		·
1101	C	Signature of officer	8/3/2023 Board Date Title	d Chairman
		Diane Lund	7421 SE 30th, Portland, OR 97202	
		Officer's name (printed)	Address	
			<u>(</u> 503) 869-7225 Phone	
Paid		\Rightarrow		
Prep Use	arer's Only			516-2270
030	Cilly	Preparer's signature	Date Phone	2
		Jeffrey Donohoe, CPA Preparer's name (printed)	14106 NE Russell Street, Portland, OR 9723 Address	30
			/ 1001000	

Line-by-line instructions for completing the annual report form can be found at https://www.doj.state.or.us/charitableactivities/annual-reporting-for-charities/file-your-annual-report. If you click the appropriate link for this year's form, the instructions are included in that document. If you would like us to send a copy of the instructions, please call us at 971-673-1880 or send an email to charitable@doj.state.or.us.